

Scenic Drive Professional Center 724-468-5665

200 Brush Run Road, Suite A Fax: 724-468-5675

Greensburg, PA 15601 www.trustmontgroup.com

Date:

Customer

Street

City, State, Zip

Dear Customer

As required by the Financial Industry Regulatory Authority (FINRA), I am required to verify your account information at a minimum once every three years. To meet this requirement, I have enclosed a copy of the most recent client profile form on file for your account(s).

Please take a few minutes to review the information contained therein, and if there are any changes, please contact me within 15 days of the letter date. If all information remains unchanged, you need to do nothing, and I will consider the information to be current.

As always, please feel free to contact me with any questions that you may have.

Thank you for your prompt attention to this matter.

Sincerely,

Registered Representative

(enclosures)